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ENABLING EUROPE'S ENERGY TRANSITION



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THE BARROSO LITHIUM
PROJECT (BLP):

Developing
Europe's largest
**Spodumene
Project**

INVESTOR PRESENTATION

July 2025

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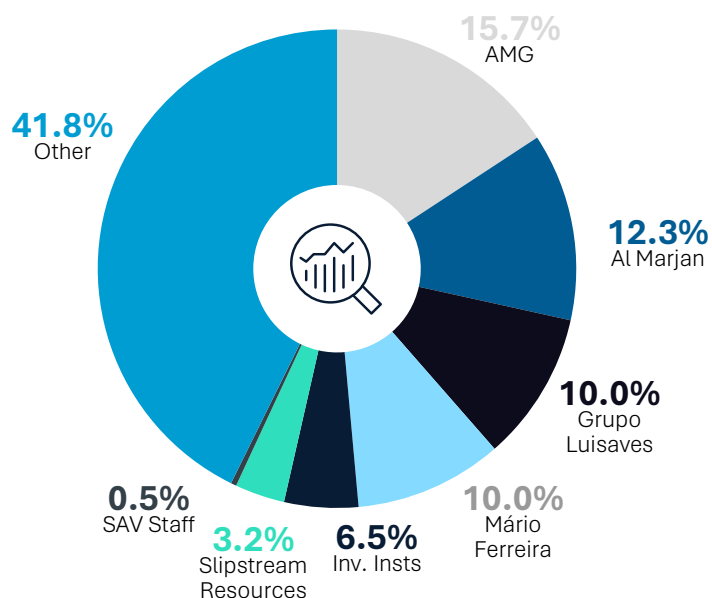
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Savannah Resources AT A GLANCE

Shareholding structure¹

✓ Increasing **European shareholding** with entry of AMG and Portuguese investors in 2024 & YTD

✓ **Board & Staff** total shareholding c.16%¹



✓ **Cash** \$18.6m²

Main company features



100% owner of Europe's largest lithium spodumene deposit, located in Portugal



A European 'Strategic Project', aligned with Portugal & EU strategies on domestic Li Battery value chain development



Experienced team with strong credentials in Lithium, Energy Transition, Mining & Portugal



Established lithium industry player & EU refiner onboard as 1st Strategic Partner & Offtaker



50-75% offtake still free³ – lots of strategic optionality for more partnerships



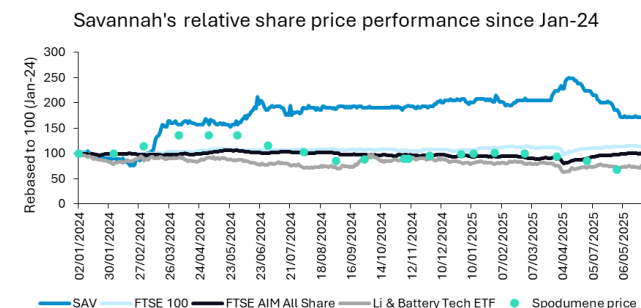
Significant news flow and opportunities to generate further value on path to first production by end 2027

1. Proforma 4 July 2025, Total Board (ex AMG) & staff stake c.16% including Al Marjan, Slipstream Resources, Other Board & staff
2. Cash as at 30/6/25 + net fundraise
3. Based on offtake heads of terms agreement with AMG as per RNS 20 June 2024
4. As at 3 July 2025

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Share price performance

✓ **Market Cap⁴** £80.8m (US\$110m) - 2,309m shares in issue



✓ **Significant value to be created** through ongoing development of the project, derisking & market recovery

Key Team

FOR PROJECT DELIVERY
IS BEING SET UP

Key Staff to Deliver the Project

Accumulated Experience

Pilbara Minerals Sedgman Minsol
Mineral Resources Aurora Lithium
Livent Fortescue

Savannah Team 45 staff

80% based full time in Portugal

62% located in Boticas

> 180 years of accumulated experience in mining,
geology and lithium from the core team



Emanuel Proença



CEO

10 years in CEO and senior leadership roles including in alternative fuels & mobility



Dale Ferguson



CTO

Geologist. 25 years in project development in a range of commodities, including lithium



Henrique Freire



CFO

9 years as CFO in a listed company & M&A background



Michael McGarty



CCO

30 years of international financial management experience



Boris Daza



Development Manager

18 years of experience in development of mining projects



Brad Patrick



Engineering & DFS

20+ years in lithium Mining engineering and studies



Thomas Gaultier



Community Relations Manager

14 years in Negotiation, Facilitation and Mediation



Michael Tamlin



Offtake & Commercial

Lithium industry expert with 30+ years in executive roles



Egídio Ribeiro



Project Finance

c.18 years experience in project financing



John Morris Pereira



Exploration Manager

25+ years in Geology, leading teams & drill campaigns

Set to be in production by end 2027

First phase is expected to deliver strong value at scale

Savannah's Barroso Lithium Project



A relevant size, even before scaling it up

- ✓ Feed for 1-2 processing trains in a typical Li conversion plant at start
- ✓ 500k+ EV battery packs p.a. (>16% EVs sold in EU in '24)⁵
- ✓ 87% of the EU's CRMA target of 10% endogenous Li by 2030⁶



Purity: a **clean concentrate** with low iron & mica content ideal for manufacturing Li battery chemicals



Time to Market: **operational in 2027**, an ideal moment in terms of global market needs & EU strategic and geopolitical imperatives



Optimised from start: learning from the experience of the best in the Western Australian lithium industry. Starting production 1 year after Keliber in Finland



Circularity at its core: 80%+ renewable power, quartz / feldspar concentrate by-product, ideal for the local ceramics industry (within 200-400km of the Project)

Economics are robust¹

Scoping study results, at avg US\$1464/t SC5.5

Mining Inventory	20.5Mt at 0.96% ² Li ₂ O
Initial life of Project	14 years
Avg Annual conc. production	~190kt @ min. 5.5% Li ₂ O
Gross Li-Carb/Hydr. Equiv	26ktpa LCE/29.5ktpa LHE
Initial Capex (+19% contingency)	US\$235.9m (US\$280m)
Average C1 cash costs ³ /AISC ⁴	US\$292/t; US\$409/t
Global SC C1 cost curve position	1 st quartile (C1) 2 nd quartile (C1 ex. by-product credits)
Post-tax NPV8%	US\$953m
Breakeven SC5.5 price	US\$600/t

1, As per Scoping Study RNS, 12 June 2023 | 2, A dilution factor of 5% and mining recovery of 95% was applied to the in-pit Measured, Indicated and Inferred resources (global average 1.05% Li₂O) to estimate the mineral inventory

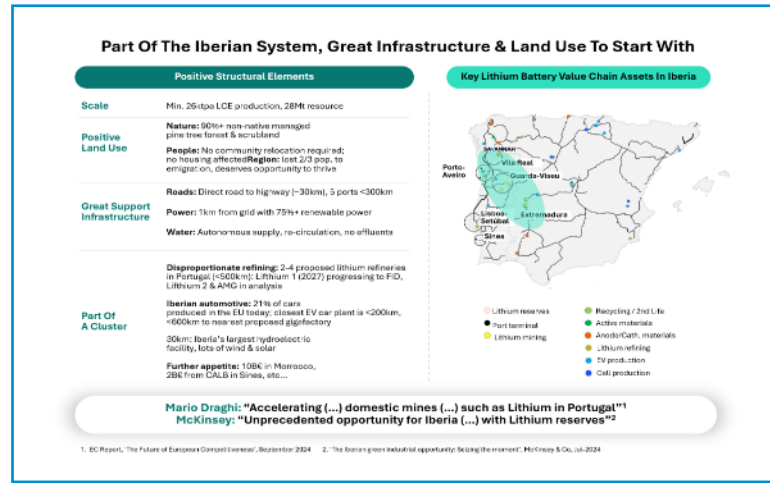
3, C1 operating costs include all mining, processing, transport, G&A and community costs, and are net of ceramic by-products credits (-US\$132/t concentrate) and exclude royalties

4, All-in Sustaining Costs include all mining, processing, transport, G&A and community costs, royalties, sustaining capex and closure & rehabilitation costs, and are net of ceramic by-products credits (-US\$132/t concentrate)

5, Source: rho motion | 6, Based on Canaccord Genuity estimate of 300kt LCE European demand in 2030 from Savannah research 6 May 2025

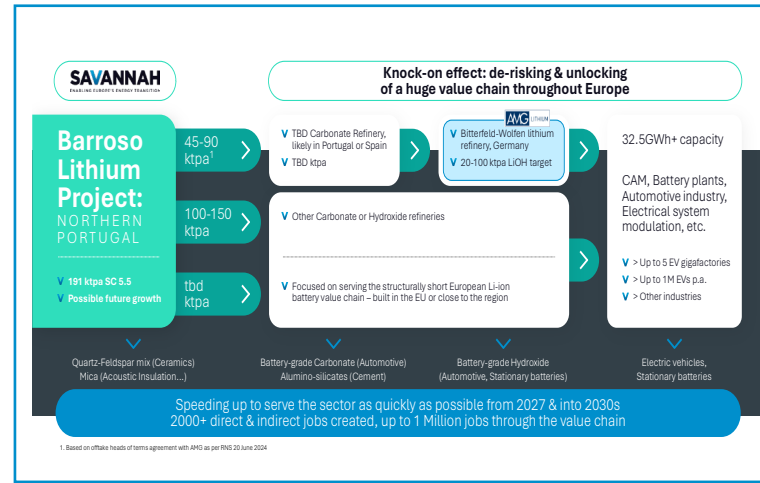
Why this matters: it creates the foundation for the EUROPEAN LI-ION BATTERY CHAIN

Iberia has all key ingredients



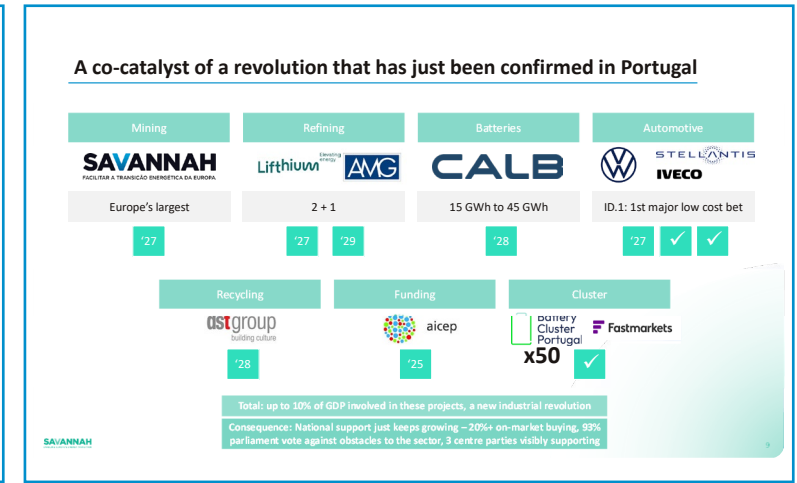
19% of EU vehicle production, cheap renewable energy, skilled labour force, 1/4 of EU's CRMA strategic projects, safety and a strategic fit with EU's ambitions

SAV-AMG link is a great 1st step



EU's largest Li resource partnered with an experienced Li miner & EU's largest refiner, ...& at least another 50% SC to be allocated¹

Sector is accelerating in Portugal

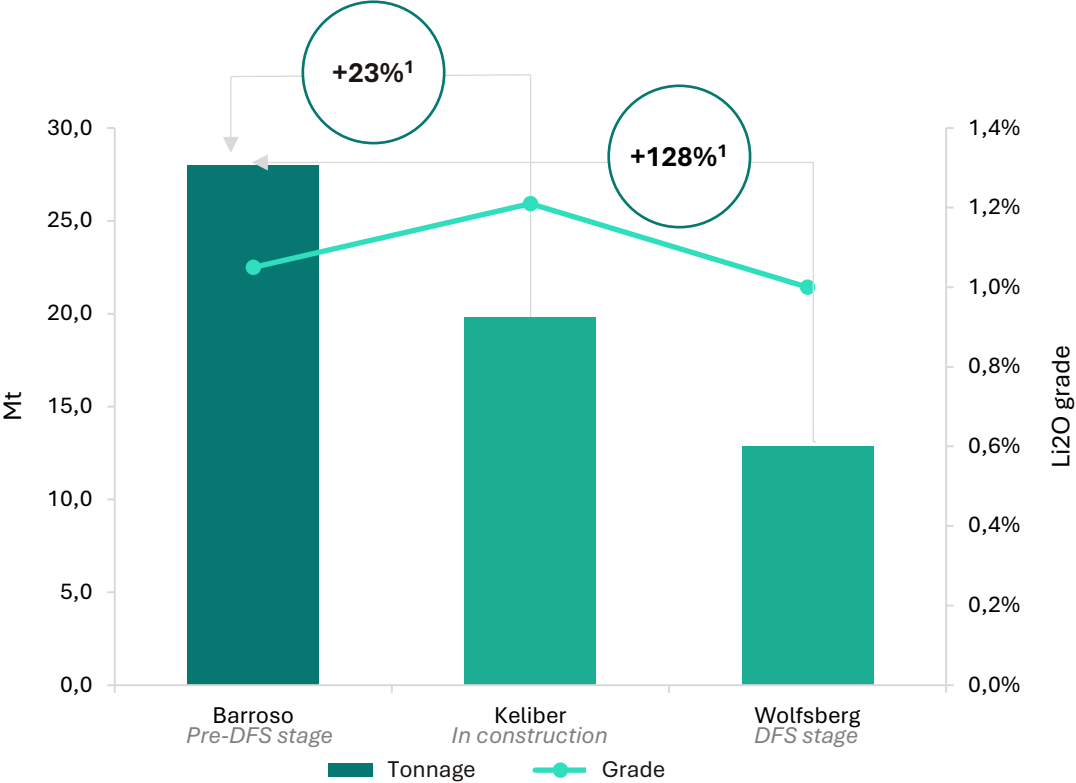


A value chain that includes resource, refineries, batteries, EVs and others: all together, the opportunity can represent up to an additional 10% of GDP

Speeding up to serve the sector as quickly as possible from 2027 & into 2030s
2000+ direct & indirect jobs created locally, up to 1.5 Million jobs² through the value chain by 2030

Globally competitive, with scale & concept proved

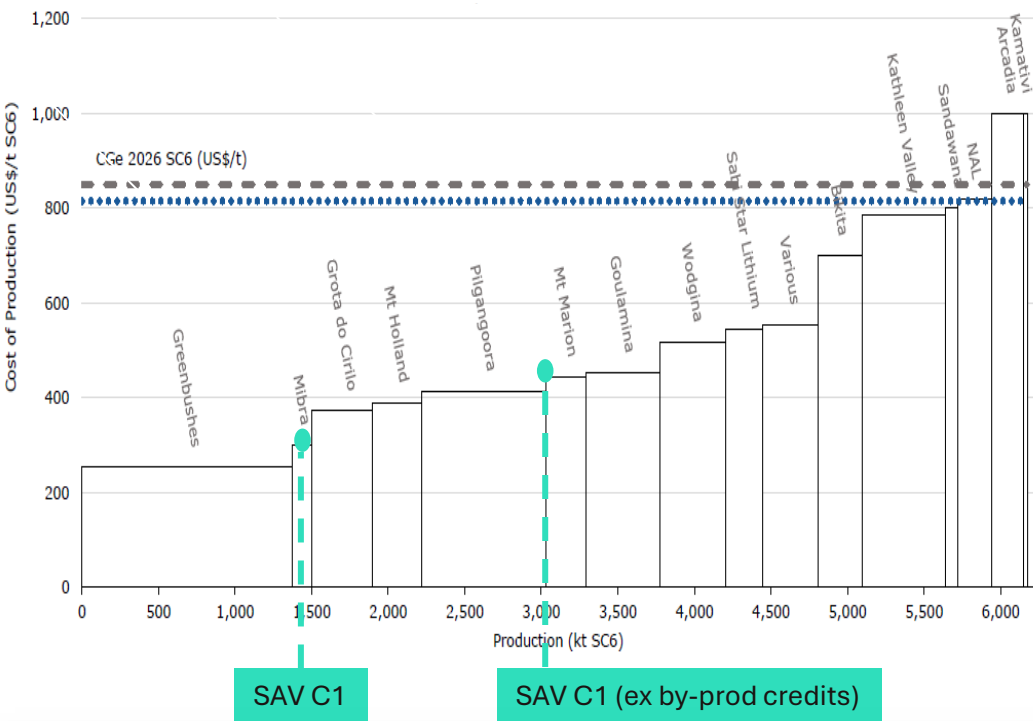
Spodumene Projects In EU



Keliber +1y ahead. Other EU projects are non-conventional, with technology risk or other challenges

Amongst the world's most competitive projects

2026 Spodumene C1 Cost Curve²



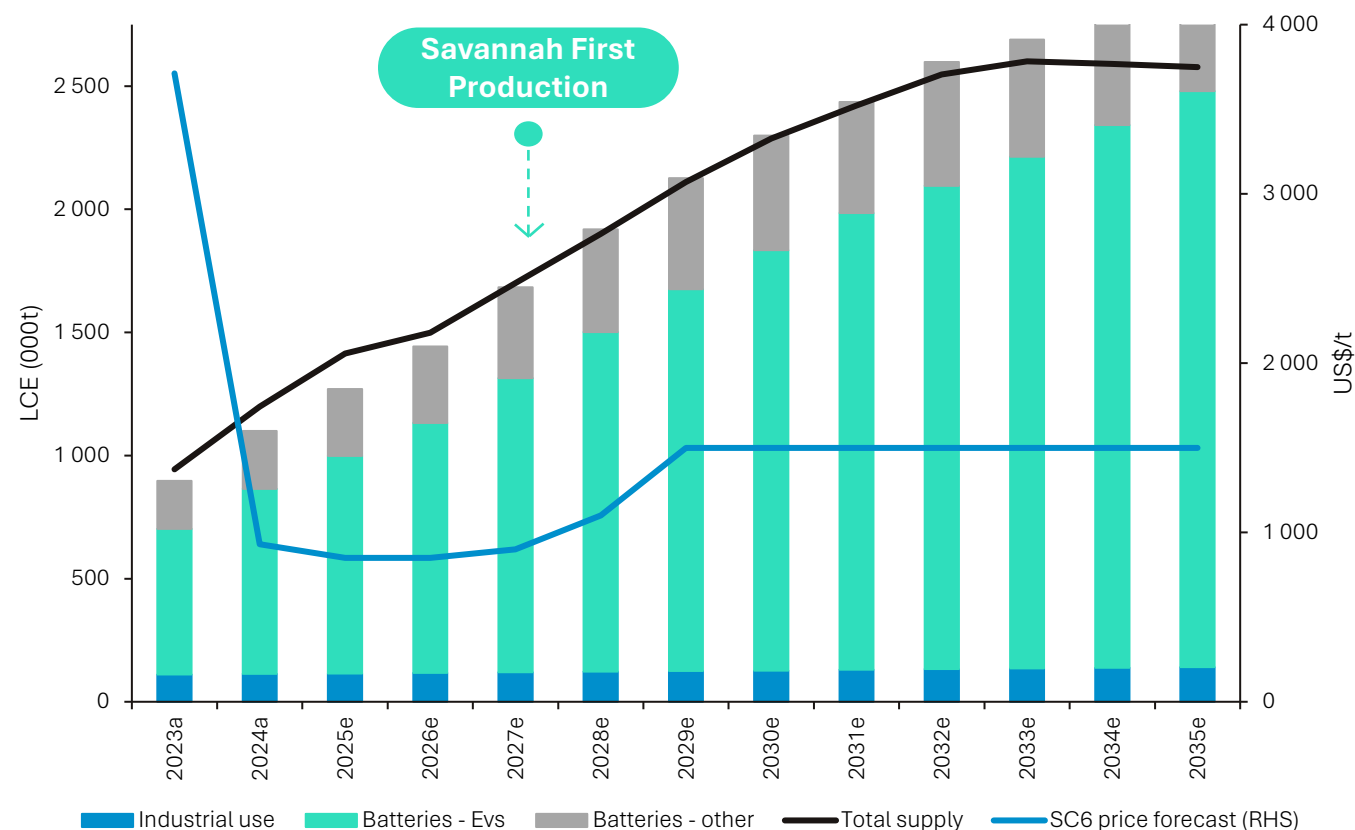
Why: it's shallow (highly competitive strip ratio), has a good grade, a simple mineralogy, competitive wages & electricity, etc.

1. Comparison of contained Li₂O; 2. Cost curve taken from Canaccord's research note, 'Lithium | The more things change, the more they stay the same', 20 March 2025. Savannah operating costs from 2023 Scoping Study; Net costs include by-product credits, Gross costs exclude by-product credits

2028 offers a good opportunity for ramp up of a new project

Tightening market conditions expected from 2027
SC Incentive Price at or above US\$1500/T

Global Lithium Supply & Demand outlook¹



1. Canaccord's March 2025 sector note

Mid-term & Structural Trends

Demand

- Price incentive, & EV product maturity
- From fiscal push to structural penetration
- BSS demand boom
- SSB's & Robots – upside!

Supply

- Price incentive, with lagging market winter
- Market cleanup, global pipeline lacks new projects in 2025-2030 window
- African projects' geopolitical risk

Imbalance

- Global shortage coming
- Regional need even more paramount in geopolitical tension



Significant Additional Upside To Be Materialized

1 Resource Growth

- ✓ Significant potential to build on **existing 28Mt JORC Resource**, conservative **additional** Exploration Target¹ of **11-19Mt**
- ✓ **Can grow further:** All orebodies are open along strike and down dip



3 More pegmatites

- ✓ Numerous new **pegmatites** still to be tested inside the concession area
- ✓ Great recent field results, with new surface sampling returning up to 3% Li₂O



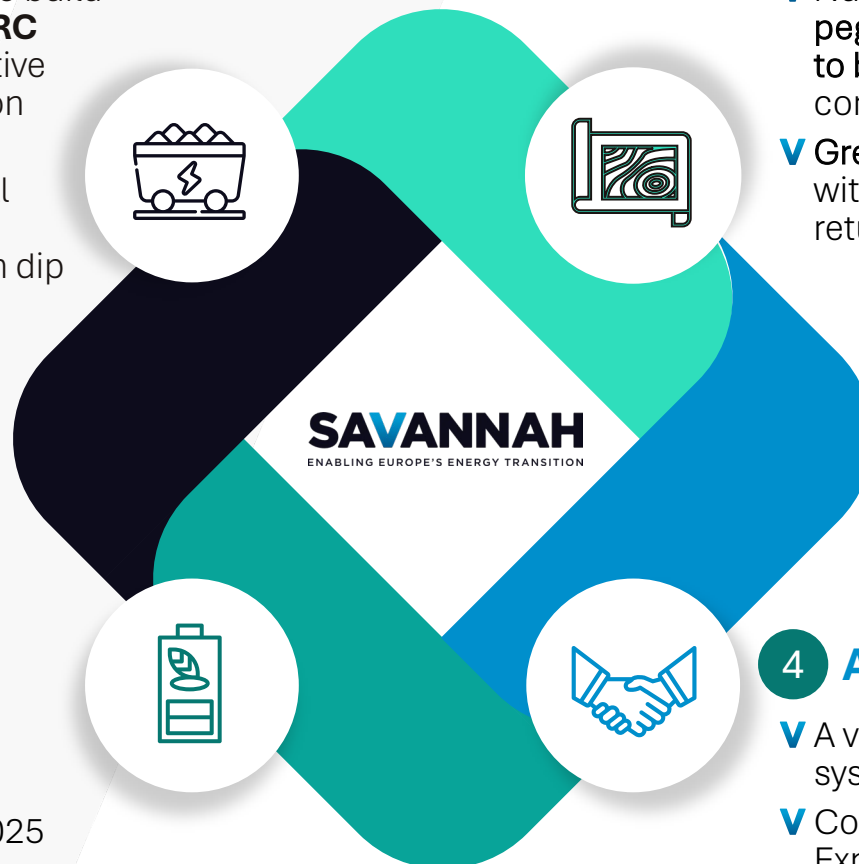
2 Aldeia Concession

- ✓ **Under Option**, final payments due end 2025
- ✓ Only **1 of 3** blocks has had drilling to date
- ✓ **Second block (B)** showing very promising potential



4 Add-Ons

- ✓ A very large mineralised system is present
- ✓ Combined **~50Mt** resource + Exploration Target¹, **further expansion potential**
- ✓ On top - **well positioned** for national auction for new areas

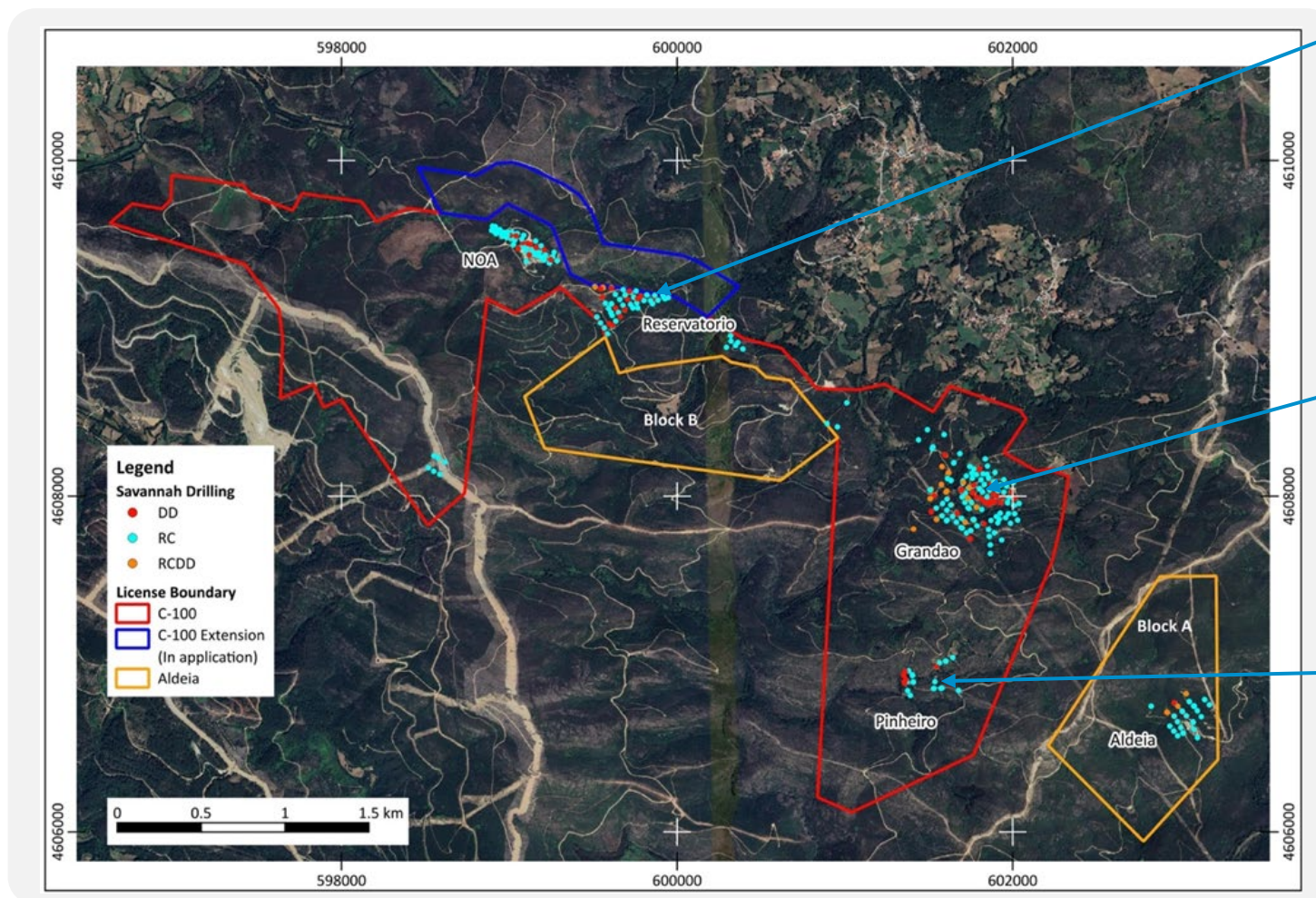


Significant Additional Upside

Resource growth – work in progress



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Reservatório

Near surface, higher grades reported: e.g. 38m @ 1.67% Li_2O from 41m¹, 22m @ 1.56% Li_2O from 25m²; 22m @ 1.51% Li_2O from 64m³

Additional potential: Mineralisation seen continuing at depth, e.g. 23.1m @ 1.28% Li_2O from 99m⁴ & 20m at 1.06% Li_2O from 127m⁵

Grandão

Shallow, higher-grade material found at Grandão too: e.g. 13m @ 1.14% Li_2O from 3m⁶. Already the Project's largest orebody (17.7Mt at 1.04% Li_2O)

Pinheiro

Higher-grade, shallow zones now being intersected regularly, e.g. 30m @ 1.5% Li_2O from 46m⁷, 20.8m @ 1.48% Li_2O from 44.6m⁸ & 31.0m @ 1.46% Li_2O from 66.0m⁹

Additional potential: Mineralisation continuing at depth, pegmatite thickening; Western pegmatite open along strike too

1. In hole 25RESRC070 including 6m @ 2.17% Li_2O
2. in hole 25RESRC064, including 9m @ 2.00% Li_2O , 3m @ 1.68% Li_2O and 2m @ 1.42% Li_2O
3. in hole 25RESRC058, including 10m @ 2.00% Li_2O and 6m @ 2.89% Li_2O
4. in hole 25RESRC054
5. in hole 25RESRC046 including 13m @ 1.27% Li_2O
6. in hole 25GRARC140, including 4m @ 1.62% Li_2O
7. in hole 25PNRRC035, including 6m @ 1.82% Li_2O
8. in hole 25PNRDD011, including 9m @ 1.87% Li_2O
9. in hole 25PNRDD013, including 14m @ 1.73% Li_2O and 12m @ 1.39% Li_2O

Significant Additional Upside

Aldeia Concession – within reach now



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Ideal location

2.74km², 3 block, Mining Lease adjacent to C-100 Mining Lease

Additional potential: 25 years initial duration (awarded Dec-24). Acquisition scheduled to be completed by end of 2025

Higher-grade

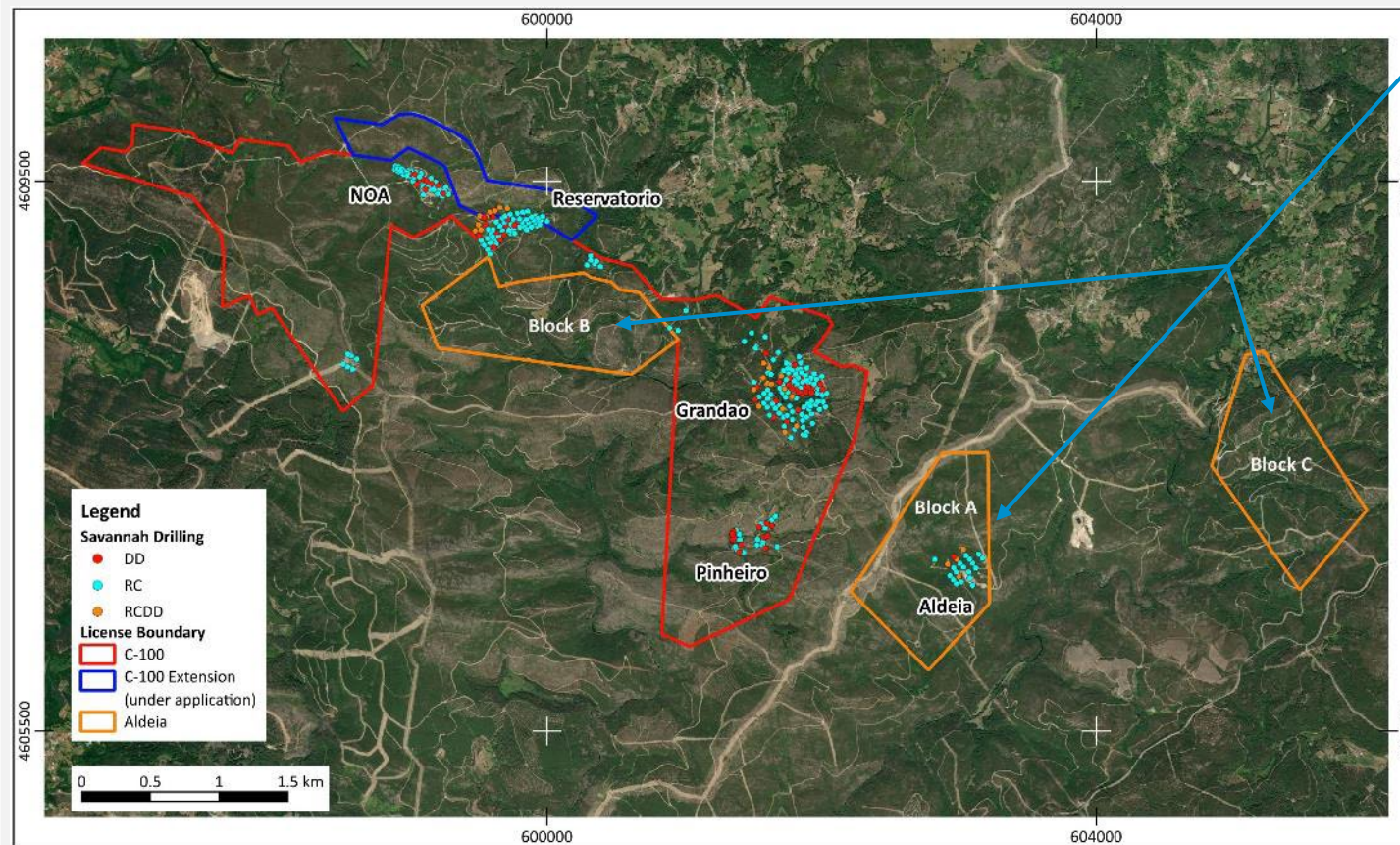
Highest grade resource at Project. Indicated and Inferred Resource of 3.5Mt @ 1.3% Li₂O (Block A only). Grade 24% higher than overall Project average

Additional Exploration Target: 2-4Mt at 1.0-1.3% Li₂O (Block A only)

Previous Drilling highlight: 45m at 1.67% Li₂O, including 22m at 2.00% Li₂O¹

Adding value

Planned to be the last orebody mined in Scoping Study. Now with Mining Lease, **mining could begin earlier**



1. In hole in 19ALAR024

2. Based on 2023 Scoping Study model and average life of mine spodumene price.

Significant Additional Upside

More pegmatites – for the future



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Prospectivity

In addition to the 5 JORC Resource orebodies, the Project features numerous other pegmatite targets

These can create a pipeline of opportunities to increase the Project's existing resources over time. Results from previous surface include:

C-100 targets

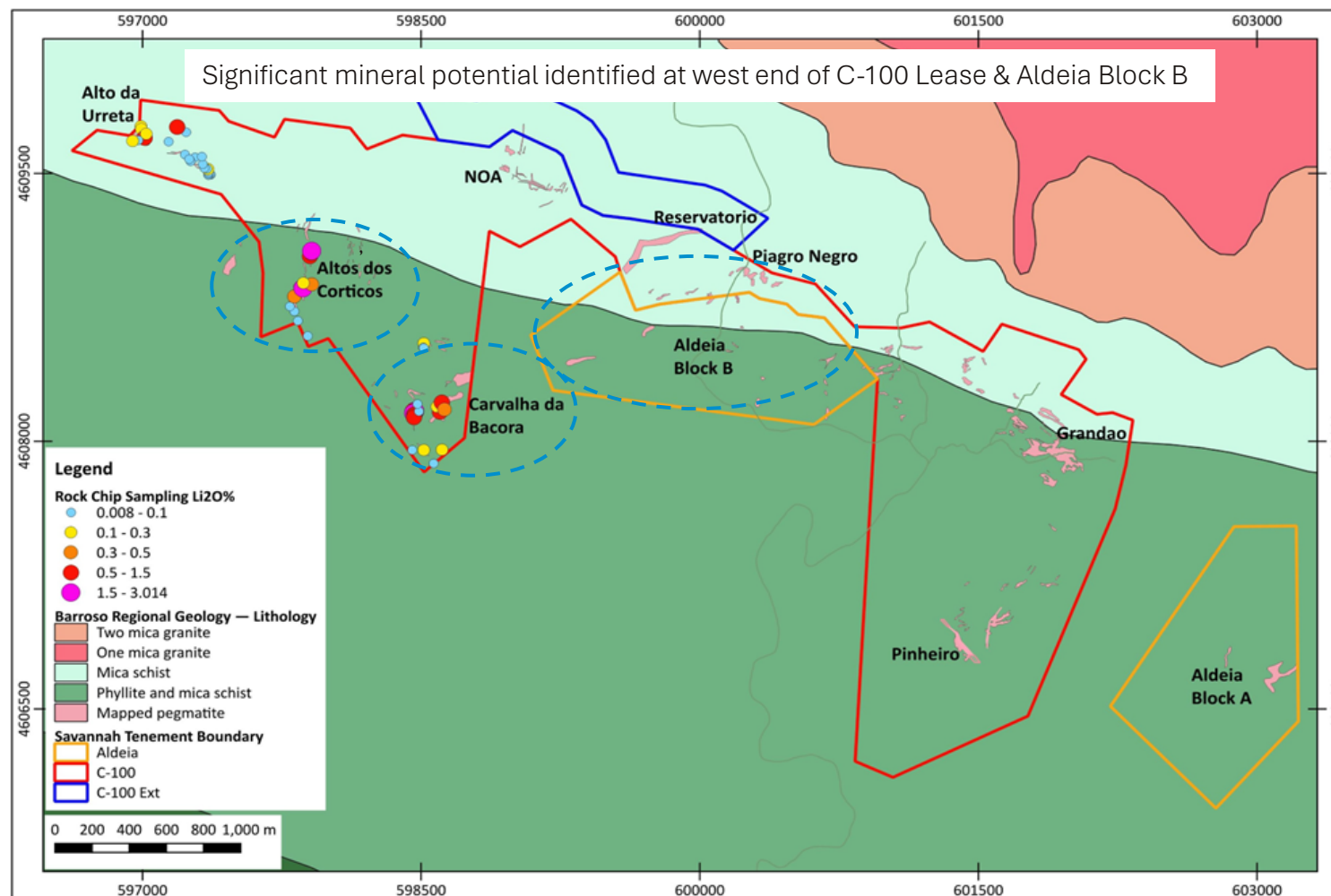
Extensions confirmed at **Carvalha da Bacora** and **Altos dos Cortiços** by rock chip sampling

- Carvalha da Bacora: 1.75% Li₂O; 1.66% Li₂O; 1.5% Li₂O; 1.46% Li₂O
- Alto dos Cortiços: 3.01% Li₂O; 1.9% Li₂O

Aldeia Block B

Multiple new lithium bearing pegmatites identified:

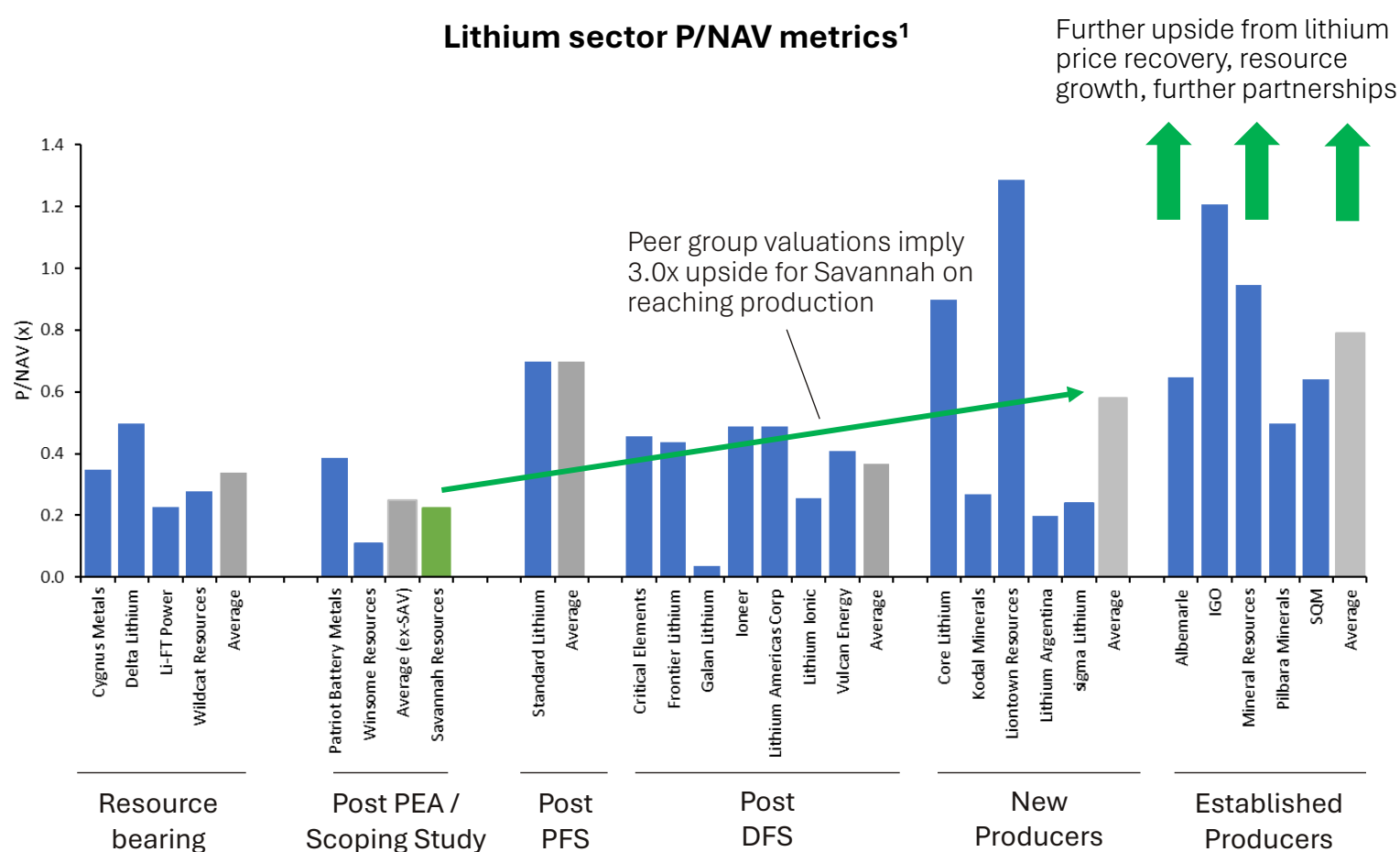
- Rock chips up to 2.11% Li₂O
- Channel samples incl. 14m @ 1.01% Li₂O, 6m @ 1.39% Li₂O, 4m @ 2.62% Li₂O, 4m @ 2.08% Li₂O



Significant value upside to be captured

SAV still trading at discount to peers

Lithium sector P/NAV metrics¹



Significant long-term upside

Now

SAV trades at 0.23x Canaccord's post-tax NPV(10%) of US\$486m²

At c.10% discount to Post-Scoping Study peer group average

Next 6-9m

Post PFS and DFS peers trade at average 0.62x

SAV Mkt Cap @ 0.62x NPV = £221m (+173%)

In 24-30m

New producers at 0.66x

SAV Mkt Cap @ 0.58x NPV = £236m (+192%)

Further upside from:

- lithium price recovery,
- resource growth,
- further partnerships

1. P/NAV (Market Capitalization/Net Asset Value) multiples based on Canaccord Genuity, 'Global Specialty Metals Comps' 4 Jul 2025; Jefferies research notes on ALB, MIN, SQM May & June 2025; 2. Based on Mkt Cap on 4 July 2025 and NPV from Canaccord Research note on Savannah, 6 May 2025.

Summary

AN IMMEDIATE
INVESTMENT
OPPORTUNITY
WITH MULTIPLE
POSITIVE DRIVERS

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**Investment
Opportunity**



Follow the Trend

Large stakes acquired by AMG & key PT investors. Positive lithium outlook and significant news flow ahead



Value opportunity today

Positioned for lithium price recovery in late 2020s; Peers saw 2000% uplift in last price cycle. Competitive in global industry



Resource growth

Numerous opportunities identified for lithium resource growth from established and new targets



No genuine EU competitor

Spodumene, conventional, ready to start, EU, scalable, exploration upside, fully ESG compliant



Aldeia Acquisition

Secures ownership of the Project's highest-grade orebody and significantly adds to Project's value



Enhanced DFS secured

Increased cash balance provides financial reserve to complete enhanced DFS





Appendix

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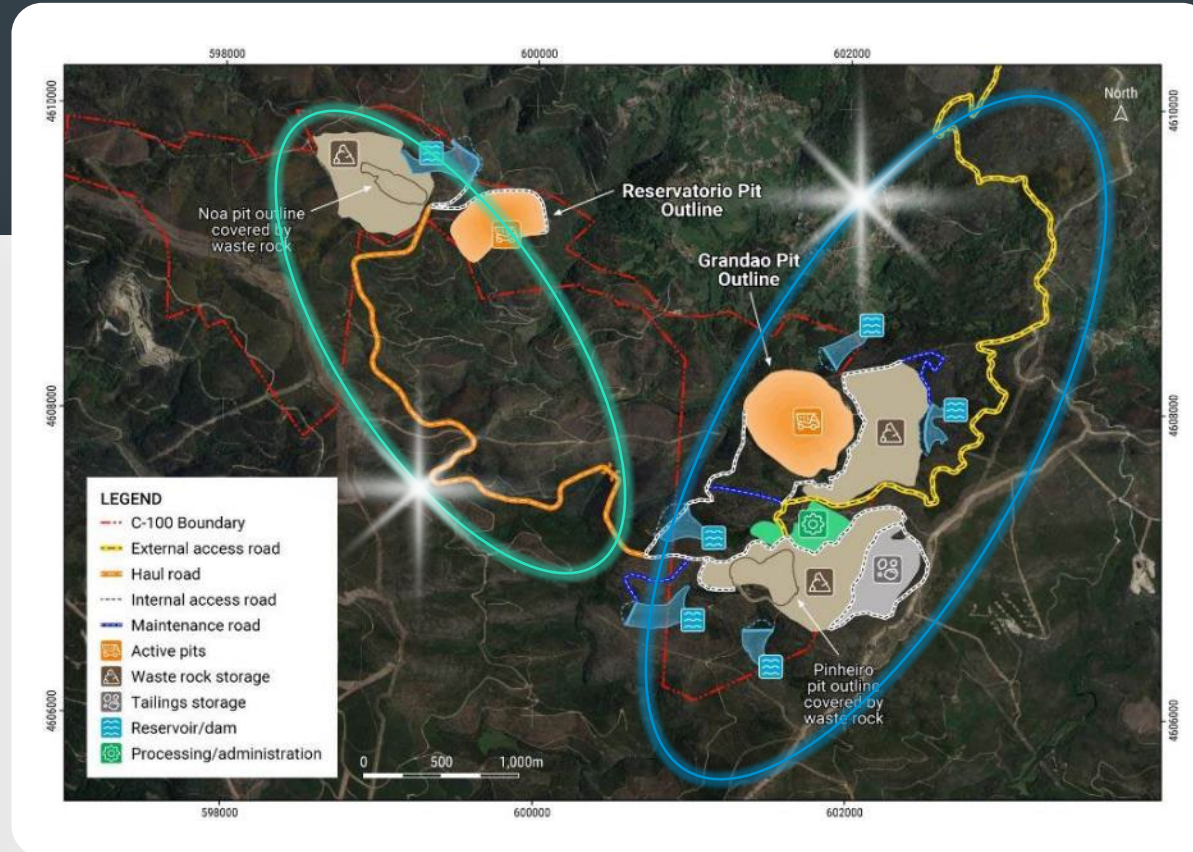
Scoping Study - sequential “low impact” footprint Initial 14 YEARS / 20MT OPERATION

Phase

01

East Block

- ✓ **Mining Operations: Pinheiro** (Years 0-1.5) & **Grandão** (Years 2-9)
- ✓ **Base infrastructure: > 30 km access roads** avoiding villages, **Power line** deviation, Offices & **1.5Mt Processing plant**
- ✓ **Water** reservoirs, drainage structures – **all infrastructure placed away from water courses & below sight lines**
- ✓ Installation of **Dry Stack Tailings Storage Facility (TSF)** away from river
- ✓ **Full progressive rehabilitation** (Non-native pine forest removed & revegetated with native species, on top of compensation measures)



No community relocation – not affecting a single house

Further project optimisations to be captured in expanded DFS

Phase

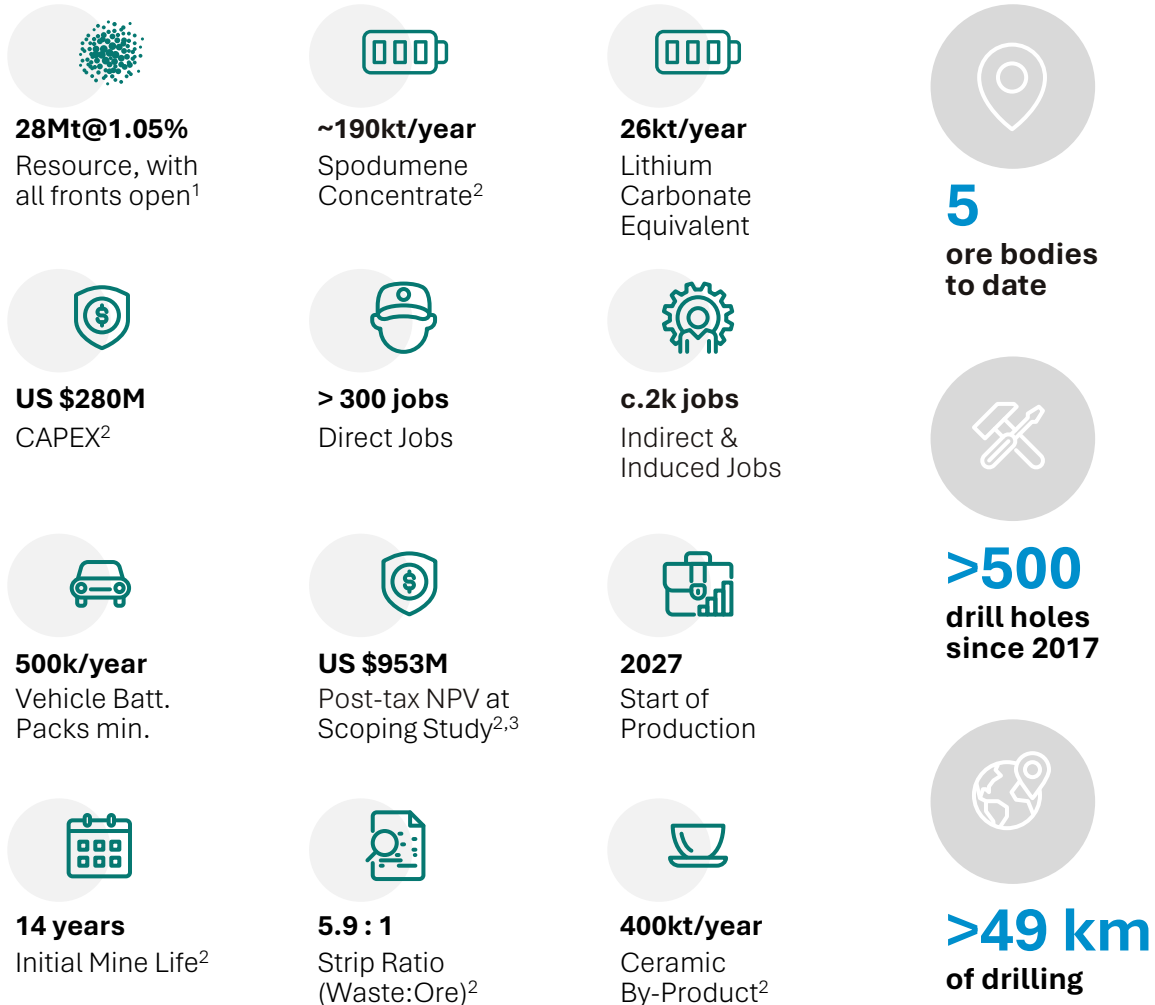
02

West Block

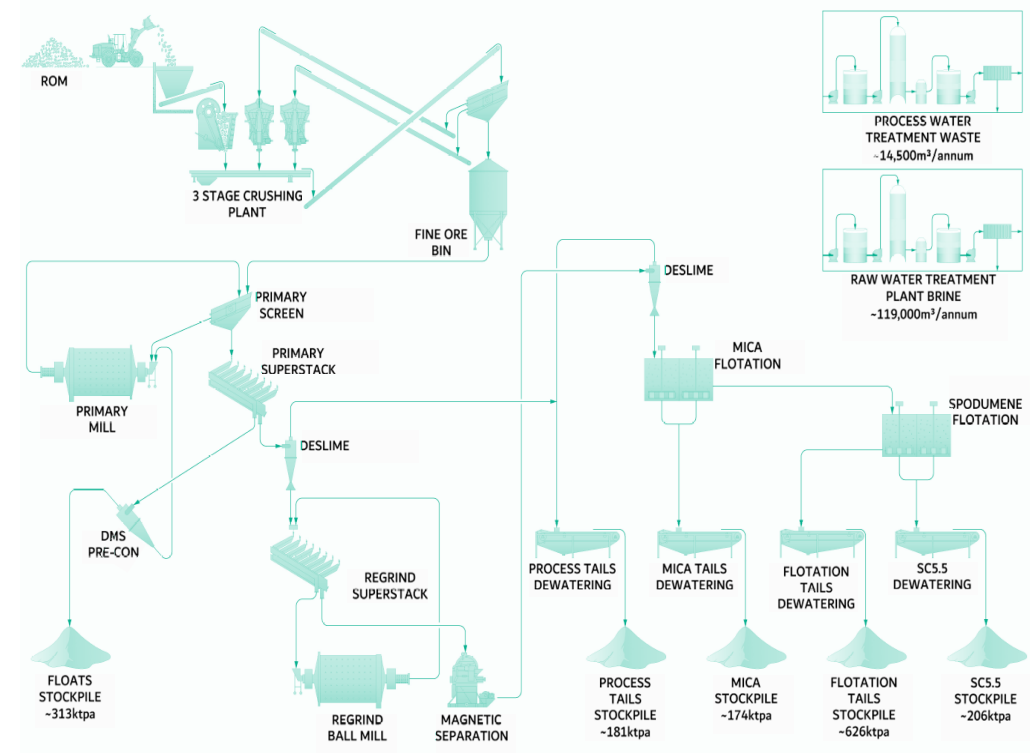
- ✓ **Mining operations:** **NOA** (Year 9) & **Reservatório** (Years 9-12)
 - ✓ **Additional infrastructure:** Internal access from the new pits to the processing plant (year 6-9)
 - ✓ **Water management:** Reservoirs and additional drainage structures
 - ✓ Final rehabilitation and decommissioning (After Year 12)
-
- ✓ Neighbouring **Aldeia Block A** (acquisition to be completed in 2025) supplies ore in years 13-14 of Scoping Study mine plan

A Conventional Spodumene Project: low risk, high return

Key Tech & Operational features



Conventional surface mining feeds a simple DMS + Flotation Flowsheet



Conventional and proven technology, with best WA engineering
De-risked project operations & Secure commercial readiness

DFS plant design

DE-RISKING APPROACH being followed

01 ⌵

Project's flowsheet **combines DMS and a flotation** circuit for the recovery of spodumene into a concentrate

02 ⌵

Plant has a processing capacity of **1.5Mtpa** and an estimated **availability of 85%**

03 ⌵

Reagents to be used at the plant are all **environmentally friendly** and meet European Reach requirements

04 ⌵

Mitigation measures to be put in place to minimise impacts of plant operation (air quality, noise, etc.)

05 ⌵

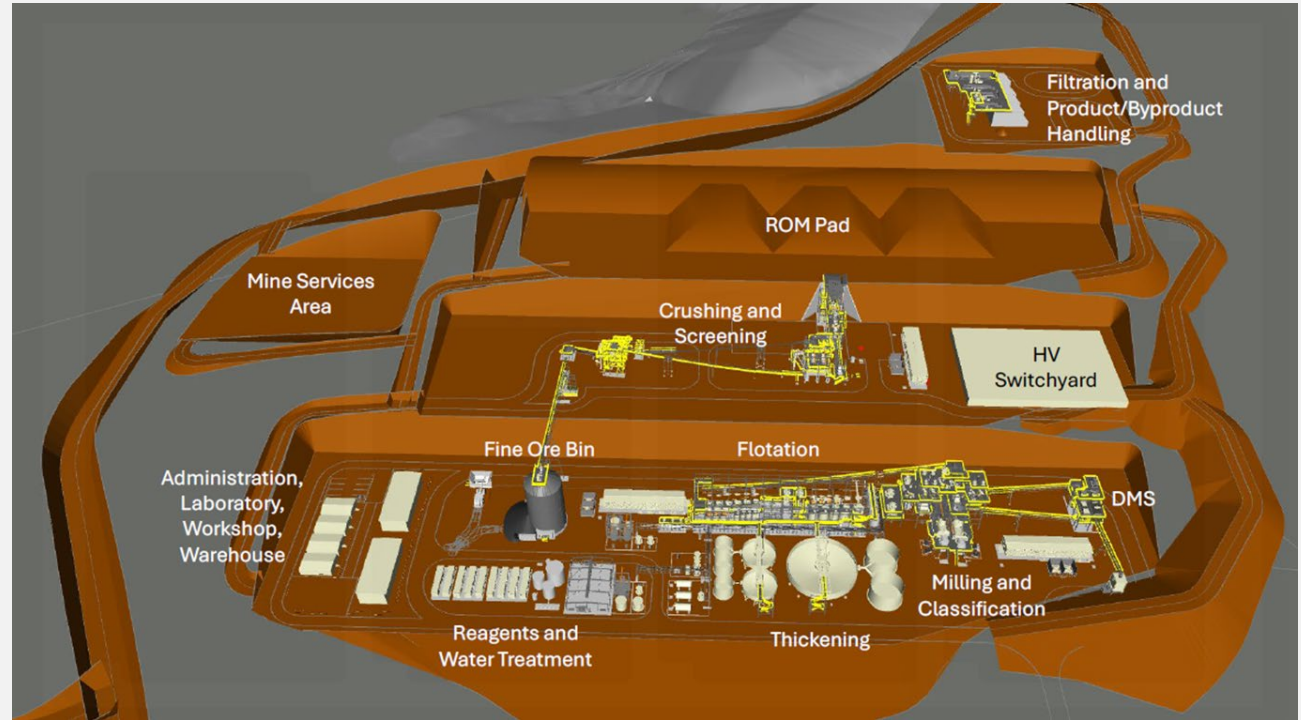
Resulting tails are thickened, **dried** and **stacked** which eliminates the need for a tailings dam and reduces the overall footprint of the operation

06 ⌵

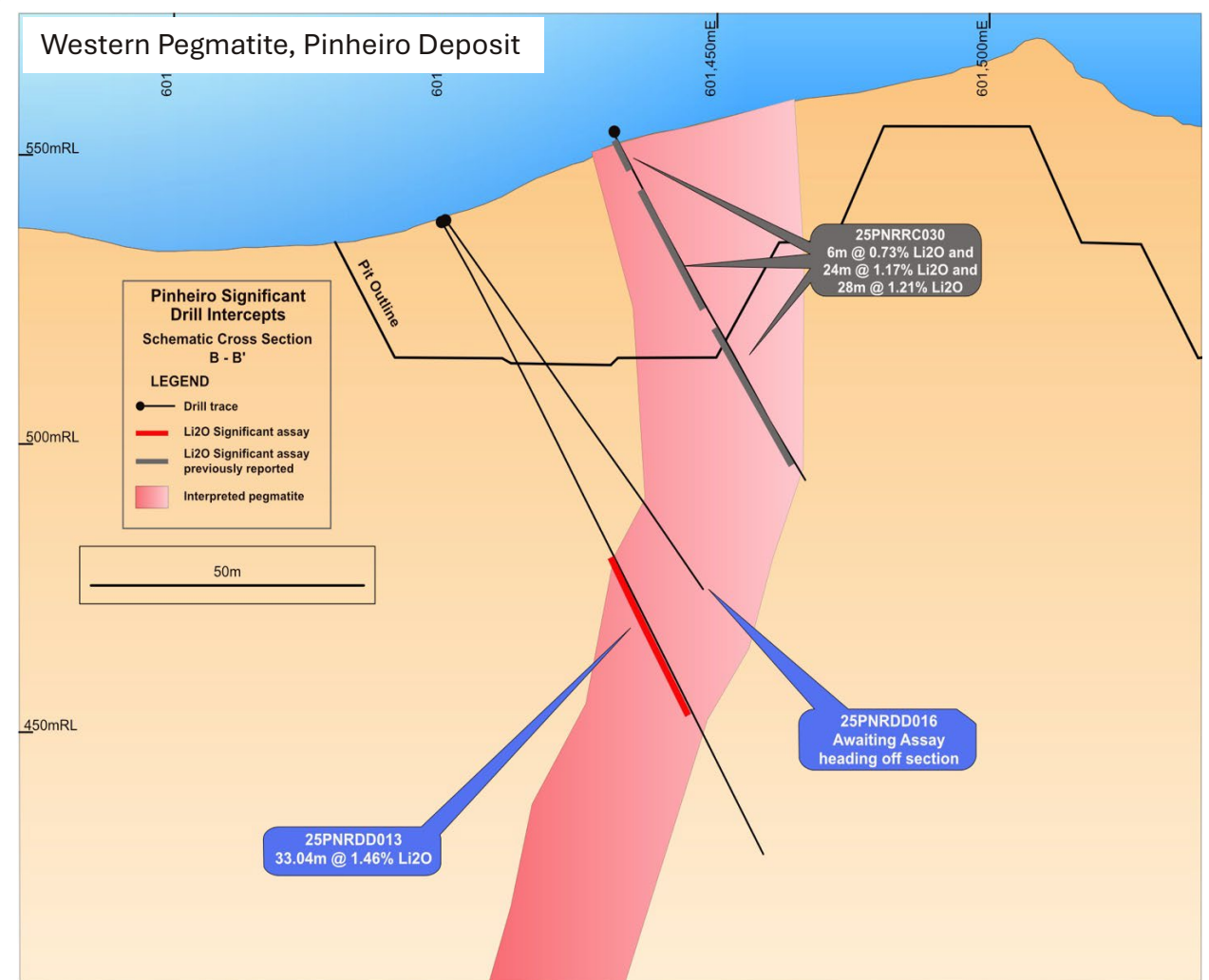
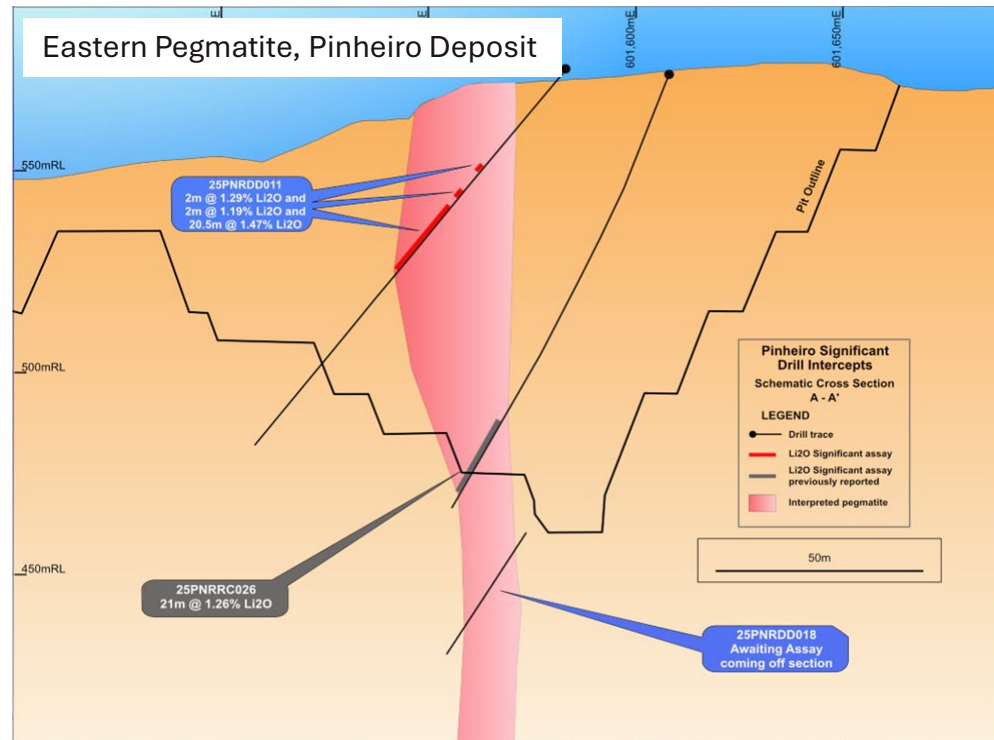
Quartz-feldspar to be explored as **by-products** for the Iberian industries (e.g. ceramics), with different players in the market – circularity

07 ⌵

Maximized use of **renewable energy** – local power mix is already above 80% renewable



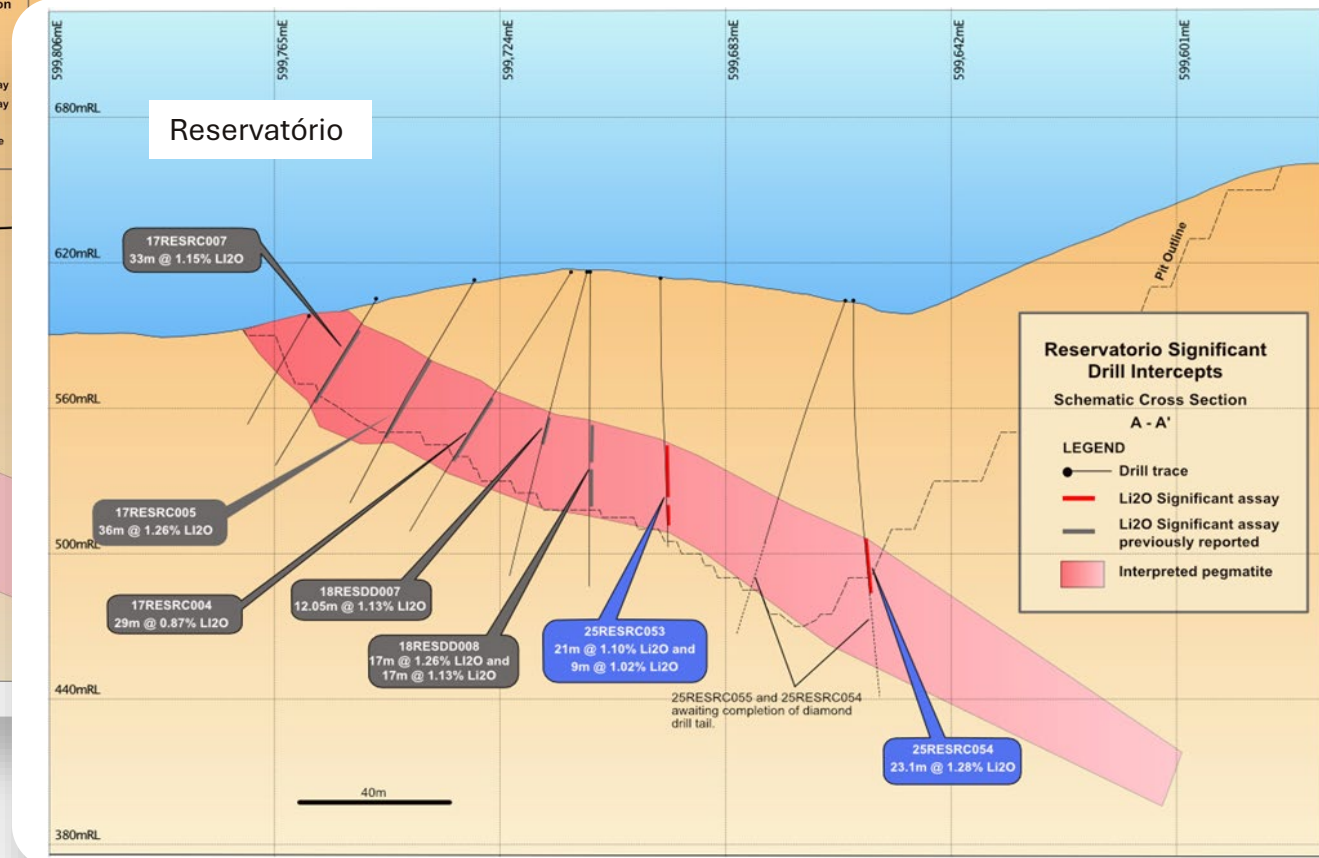
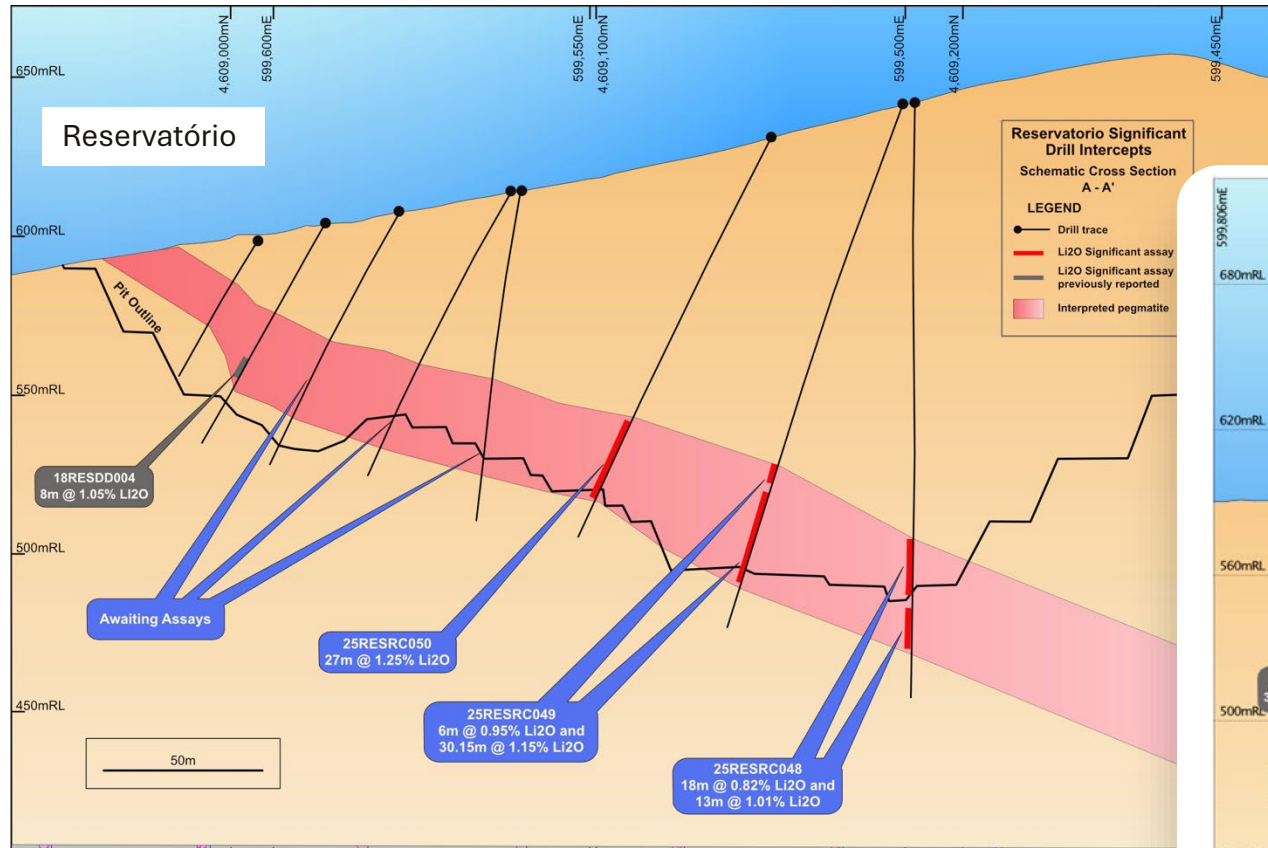
Showing further grade and tonnage potential



- ✓ Pinheiro to be mined first in Project's life
- ✓ Current Inferred Resource **2.0Mt @ 1.0% Li₂O** dates from 2019
- ✓ Resource does not reflect the persistent 1.0%+ assays and intercepts at depth reported in DFS drilling in 2024/25
- ✓ Results point towards grade and tonnage increases in 2025 Resource update
- ✓ Increases in grade would benefit early operating costs & cash flow

Reservatório orebody

Potential for tonnage increase



- Similar trends seen at Reservatório in recent drilling - shallow, higher-grade mineralisation and mineralisation continuing at depth
- Current Indicated & Inferred Resource 4.2Mt @ 0.9% Li₂O
- Results point towards a tonnage increase in 2025 Resource update

The Project is highly geared to: **Price, Grade & Recovery rates**

▼ The Project is almost equally geared to changes in:

▼ **spodumene price** (*prices are forecast to rise*)

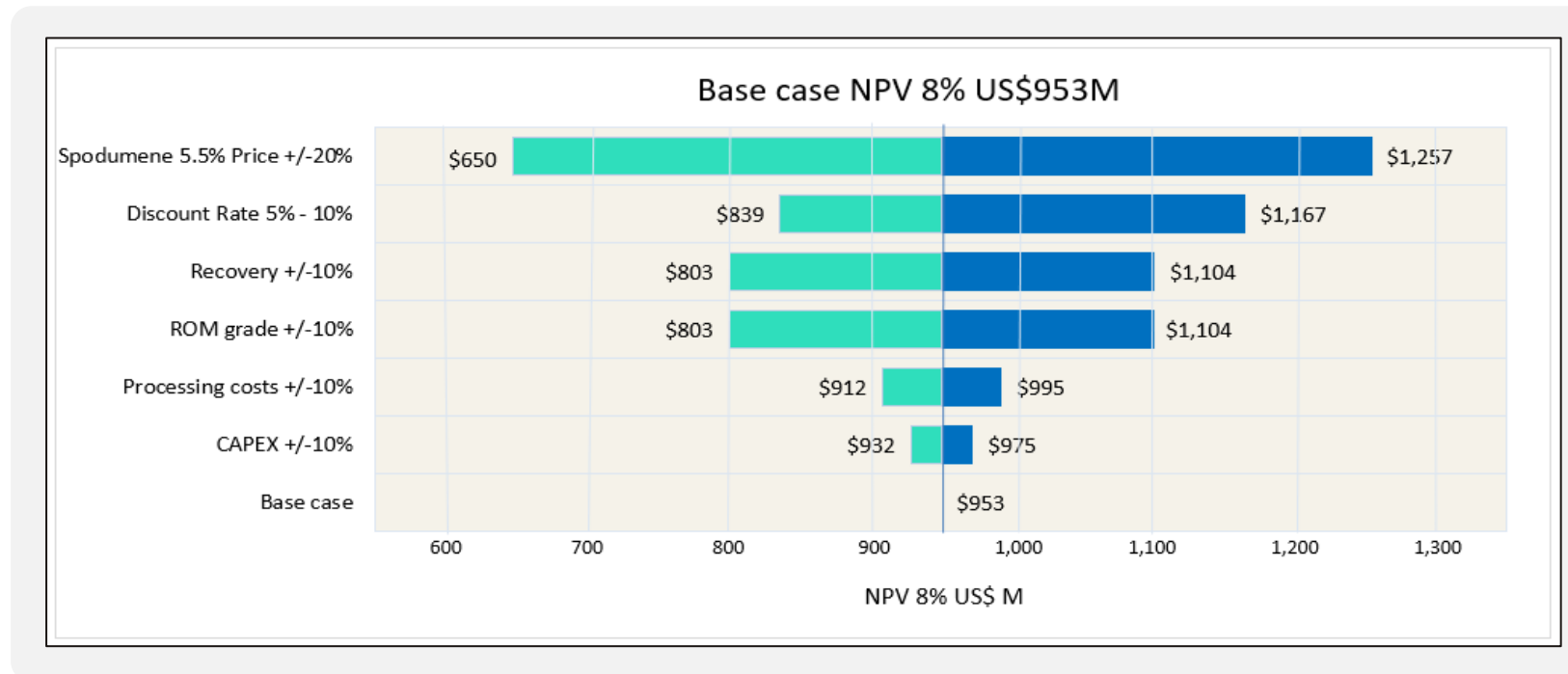
▼ **Li₂O grade** (*hence the significance of potential grade improvements*)

▼ **Li₂O recovery rates** (*work carries on to improve recovery rates*)

▼ A +/- 20% change in price drives a c.32% delta in post-tax NPV

▼ +10% on Li₂O grades or recoveries = +16% increase in post-tax NPV

▼ Changes to OPEX or initial CAPEX have minor impact on post-tax NPV, e.g. +10% in OPEX reduces NPV by 4%, +10% in CAPEX reduces NPV by 2%



Significant news flow to come as milestones are passed: SET TO COME ONLINE IN 2027

Acquired the Project 2017-19

Over 40,000m drilled to date

28Mt resource outlined

- ✓ Project restructured
- ✓ Positive DIA received
- ✓ New Scoping Study
- ✓ Social studies done
- ✓ RECAPE work initiated
- ✓ DFS restarted
- ✓ SPP Process initiated

2023

2024

- ✓ First partner & offtake
- ✓ US\$270m Ger Gov loan guarantee
- ✓ Land access progressed
- ✓ DFS Phase 1 drilling
- ✓ 1st resource upgrade
- ✓ RECAPE work continued
- ✓ Local project team grown

- ✓ Classified as EU Strategic Project
- Complete DFS drilling
- Update resource estimate
- Project financing start
- Further team build out
- Continued strategic partnership discussions
- RECAPE submission
- Completion of DFS**

2025

2026

- Award of final Env. Licence
- Final Investment Decision
- Finalisation & closure of Project financing
- Closure of additional strategic partnerships
- Start of Construction**
- Build out of operations team

- Complete build out of operations team
- End of construction
- Commissioning & First concentrate**
- Ramp up to nameplate
- Work on additional resources & reserves

2027

Future to be secured

By securing land & land access

01

Savannah is using different approaches to secure land ownership/land access, (i) **direct purchasing**, (ii) **Gov granted temporary access**, (iii) **Compulsory acquisition/access**

02

Direct purchasing: 109 land plots purchased directly from local community members to date at generous rates with over €2m paid so far. Working on friendly land access agreements

03

Temporary land access: Granted by the Pt Gov in Dec-24 in support of DFS/RECAPE field work. second application being processed by Gov now

04

Compulsory purchase/access: Process initiated for compulsory purchase of relevant land to maintain the Project's development schedule.

05

Use of compulsory purchase: Often used for infrastructure projects in Portugal, e.g. hydroelectric dams and roads. A useful solution for completing purchases in a variety of situations

06

Next milestone: Securing all outstanding relevant land for initial operations through direct land purchasing and compulsory purchase/access.

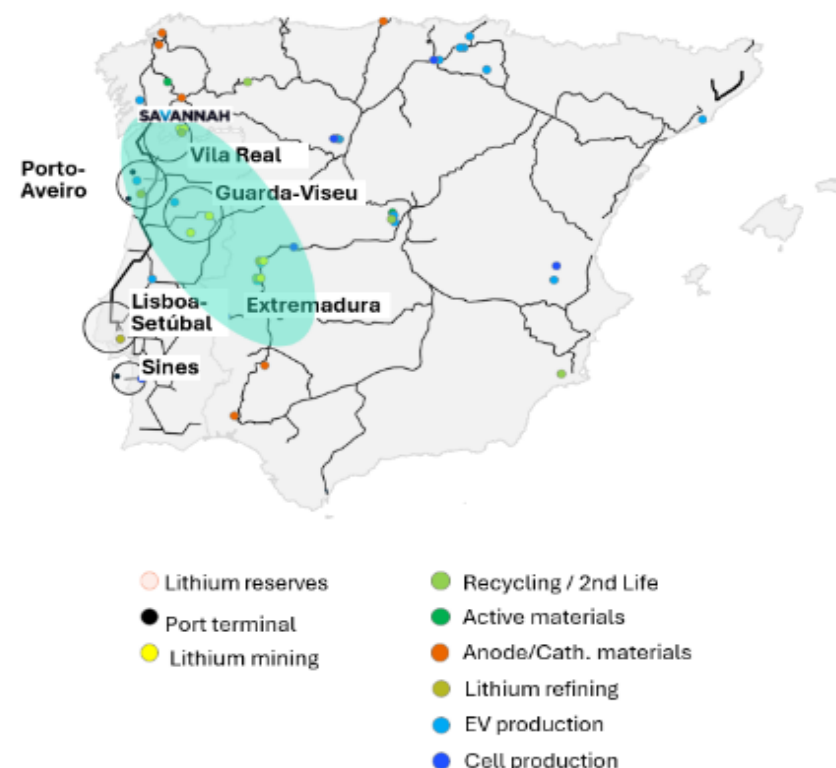


Part of the Iberian system, great infrastructure & land use to start with

Positive Structural Elements

Scale	Min. 26ktpa LCE production, 28Mt resource
Positive Land Use	<p>Nature: 90%+ non-native managed pine tree forest & scrubland</p> <p>People: No community relocation required; no housing affected</p> <p>Region: lost 2/3 pop. to emigration, deserves opportunity to thrive</p>
Great Support Infrastructure	<p>Roads: Direct road to highway (~30km), 5 ports <300km</p> <p>Power: 1km from grid with 75%+ renewable power</p> <p>Water: Autonomous supply, re-circulation, no effluents</p>
Part Of A Cluster	<p>Disproportionate refining: 2-4 proposed lithium refineries in Portugal (<500km): Lifthium 1 (2027) progressing to FID, Lifthium 2 & AMG in analysis</p> <p>Iberian automotive: 21% of cars produced in the EU today; closest EV car plant is <200km, <600km to nearest proposed gigafactory</p> <p>30km: Iberia's largest hydroelectric facility, lots of wind & solar</p> <p>Further appetite: 10B€ in Morocco, 2B€ from CALB in Sines, etc...</p>

Key Lithium Battery Value Chain Assets In Iberia

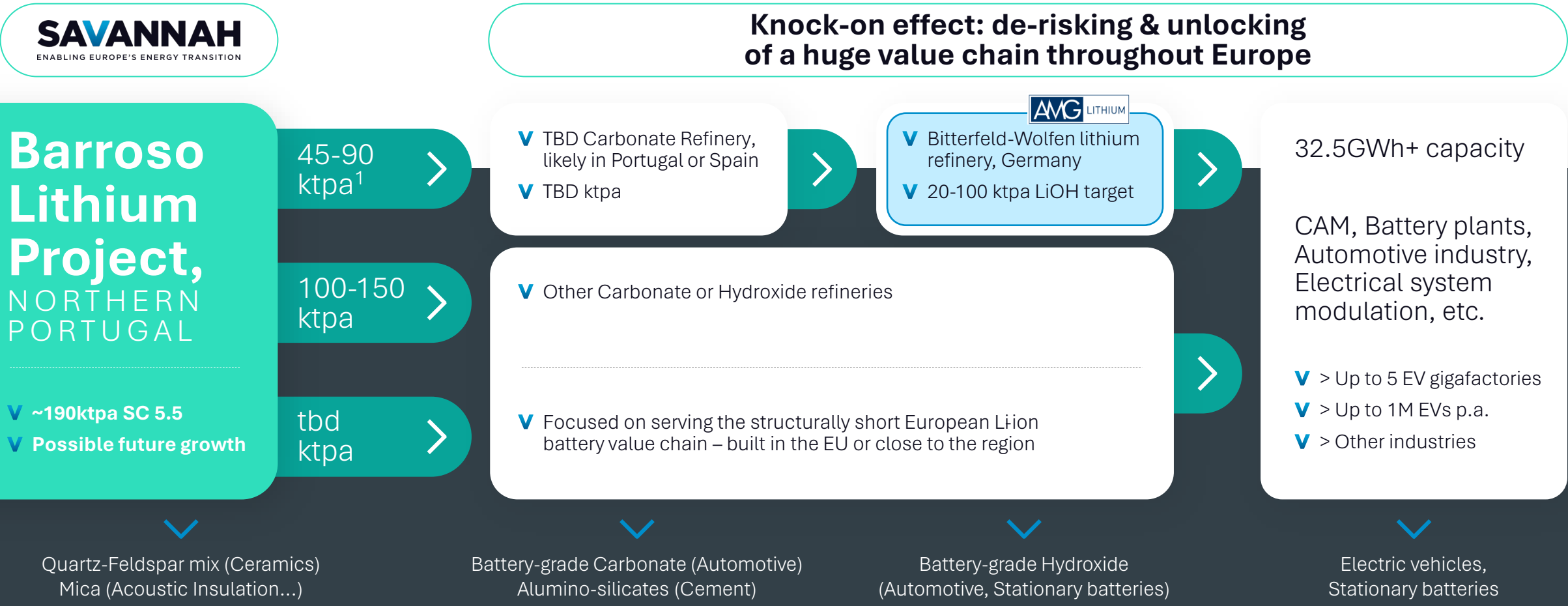


Mario Draghi: “Accelerating (...) domestic mines (...) such as Lithium in Portugal”¹
McKinsey: “Unprecedented opportunity for Iberia (...) with Lithium reserves”²

1. EC Report, 'The Future of European Competitiveness', September 2024

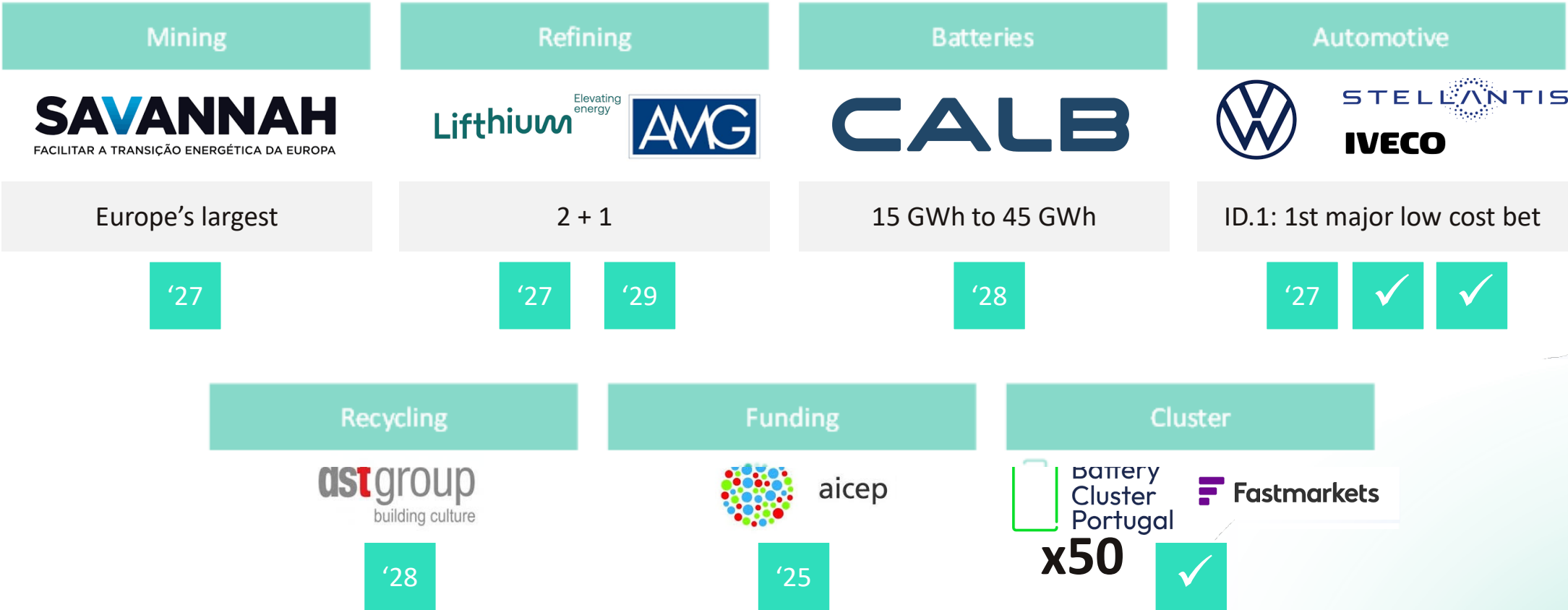
2. 'The Iberian green industrial opportunity: Seizing the moment', McKinsey & Co, Jul-2024

Why this matters: We are creating a foundation for the EUROPEAN LI-ION BATTERY CHAIN



Speeding up to serve the sector as quickly as possible, especially from 2027 & into 2030's
1000-2000 direct & indirect jobs locally, up to 1 Million jobs through the value chain

A co-catalyst of a revolution that has just been confirmed in Portugal





Total: up to 10% of 2030 GDP involved in these projects, a new industrial revolution


Consequence: National support just keeps growing – 20%+ on-market buying, 93% parliament vote against obstacles to the sector, 3 centre parties visibly supporting

The medium-term outlook keeps getting stronger

Key trends to reiterate after recent market turmoil¹

 **Robust EV sales, outpacing 2024:**
 Jan-May 2025 +28% worldwide vs. Jan-May 2024 at 7.2m units.

 **Key European markets performing strongly:** Germany +45%, UK +32%, Italy +58%, Spain +72% in Jan-May period

 **Even North America has seen growth:** 0.7m, +3%. Remains a distant 3rd after China (4.4m, +33%) and EU (1.6m, +27%).

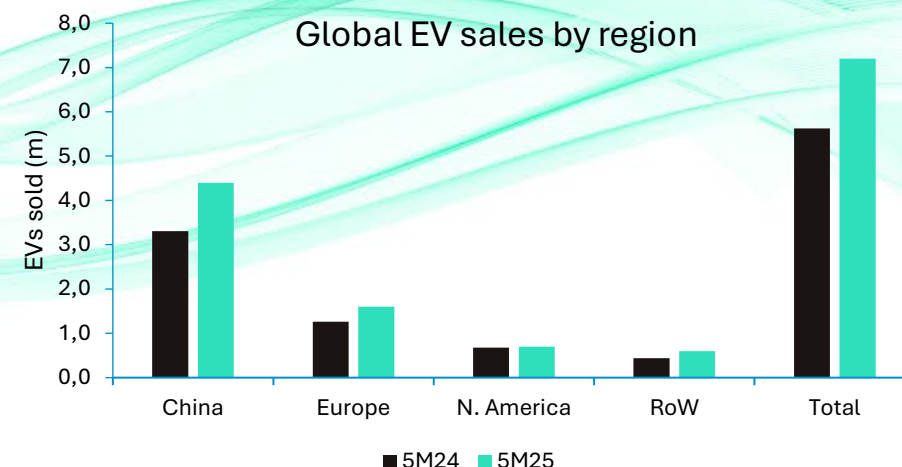
 **Battery Energy Stationary Storage (BESS):** Following significant global growth in 2024, capacity in top 20 countries to grow 289% until 2027

EU: European Commission acted, with its first 47 Strategic Projects under the CRMA, restating the importance of building this value chain

US: Lithium is exempt, like other critical minerals, from reciprocal tariffs, although tariff uncertainty remains.

Mega-caps continue to invest in lithium supply sector: General Motors (Q4 2024), Rio Tinto (Q2 2025, Q4 2024), VW (Q4 2024), Aramco (1Q 2025)

Short term supply imbalance to be absorbed by demand growth until we start production, and it may widen the demand-supply gap thereon



Key Team

ESTABLISHED
FOR PROJECT
DELIVERY

Board Members



Rick Anthon 

Chair

30+ yrs as an Exec & Lawyer.
10 yrs in Lithium with Orocobre
/Allkem from IPO to 2023
US\$11Bn merger with Livent



Diogo da Silveira  

Deputy Chair

20 years in top CEO roles in
Portugal/Europe, Seasoned
NED & former McKinsey Partner



Bruce Griffin 

NED

20+ years in mining finance,
holding executive and NED
positions in the industry



Mohammed Sulaiman 

NED

20+ yrs in Strategy & Inv. Mgmt;
served on multiple public &
private boards. SAV Audit & Risk
Committee Chair



Mike Connor 

NED

Chief Corp. Dev. Officer & Board
member at AMG. 20+ years in
finance, Corp. Dev & Strategy



Emanuel Proença 

CEO

10 years in CEO and senior
leadership roles in Portugal,
including in alternative fuels &
mobility



Dale Ferguson 

CTO

Geologist. 25 years in leadership
and project development in a
range of commodities, including
lithium, mineral sands, precious
& base metals

Savannah

A UNIQUE PROJECT
VALIDATED AND
SUPPORTED BY
EXTERNAL PARTIES



SAVANNAH
ENABLING EUROPE'S ENERGY TRANSITION

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Main Relevant Information

SP Angel

Rating: **Buy**
Price Target: **16.7p**



April 25

CaixaBI

Rating: **Buy**
Price Target: **5.7p**



May 25

Canaccord

Rating: **Speculative Buy**
Price Target: **9p**



May 25

European Com.

Selected as a **Strategic Project** under CRMA



March 25

PT Government

Pt Government reinforces its **support to SAV** through a resolution note



February 25

Futuro do Barroso

Creation of a **local movement supporting SAV** project



January 25



THANK YOU

SAVANNAH

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